

AMBI's 1st Annual Indian Merchant Banking Summit-2010

Challenges & Opportunities in the New Economic Landscape
Hotel Four Seasons, Mumbai • 24th September, 2010

- 09:15 Registration & Coffee
- 10:00 **Opening Remarks**
Nagendra Bhatnagar, Chairman,
AMBI
- 10:10 **Regulator's Address and Launch of
AMBI Website**
**Mr.C.B.Bhave, Chairman, SEBI, and
Launch of Capital Market Report
(CARE)**
Dr. K.A.Abraham, Member, SEBI
(tbc)
- 10:35 **Economist's View: What Next For
India's Economy?** Guest Speaker
- 10:55 **Chinese IPOs-Learnings for the
Indian Market**
Ashok Pandit, Head of Asia ECM,
Deutsche Bank
- 11:15 Morning Coffee
- 11:30 **Technical Session 1 (Panel): Funding
by Capital Market of India's
Infrastructure**
Moderator
Rajiv Lall, MD, IDFC (tbc)
- 12:30 **Technical Session 2 (Panel) : The
New Takeover Code: Where are we
Headed?**
Moderator
Cyril Shroff, Managing Director,
Amarchand & Mangaldas & Suresh
A.Shroff & Co.
- 13:30 Lunch
- 14:15 **Technical Session 3 (Panel) : Private
Equity: Emerging Challenges**
Moderator
Pradip Shah, Chairman, Indasia Fund
Advisors
- 15:15 **Technical Session 4 (Panel)**
**Increasing Retail Investor Base (and
Role of ASBA)**
Moderator
Prithvi Haldea, CMD, PRIME Database
- 16:15 Afternoon Coffee
- 16:30 **Special Address: Indian Primary
Capital Market-Recent
Developments & Challenges Ahead**
Mrs. Usha Narayanan
Executive Director, SEBI
- 17:00 **Valedictory Address :**
**Disinvestment in PSUs by
Government of India-The Road
Ahead**
Mr. Sumit Bose, Secretary, Dept.of
Disinvestment (tbc)
- 17:30 **Closing Remarks & Vote of Thanks**
Sanjay Sharma, Vice Chairman, AMBI

LIMITED SEATS-BOOK NOW

The seats are limited. Registration shall be done on first-come-first-serve basis.

DELEGATE FEE

AMBI MEMBERS	NON-AMBI MEMBERS
One Delegate: Free	Rs. 3000 per Delegate
Additional Delegates: Rs. 1000 each	

Should the nominated person not be able to attend, a substitute delegate is welcome at no extra charge. No refunds shall be made for cancellations/no-shows

Mail your completed Registration Form, along with cheque, to:
ASSOCIATION OF MERCHANT BANKERS OF INDIA
505-506, Dalamal Chambers
29, New Marine Lines
Mumbai-400020

For any clarifications/details, please contact: M.S.Patil
Phone: 22096947/22096948 Email: ambi.aao@gmail.com

BECOME MEMBER OF AMBI

Enjoy several benefits by becoming a Member of AMBI. Contact M.S.Patil at above address for details.

REGISTRATION FORM

AMBI's 1st Annual Indian Merchant Banking Summit-2010

Name of the Organization:

Person/s who would attend from our Organization

Mr./ Ms./ Dr.	Full Name	Designation	Email ID	Mobile No.

Our cheque no _____ dated _____ drawn on _____ for
Rs. _____ payable in Mumbai in favour of ASSOCIATION OF MERCHANT BANKERS
OF INDIA is enclosed.

Signature

Name of Person

Mobile No.

Email ID