

The description of our various services is given below. For prices of these services, write to us at contactus@primedatabase.com.



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Description of Services

I : PUBLIC ISSUES

DATABASE COVERAGE: 1989-90 to 2011-12 (23 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 1989-90 | 2,793 | 187 |
| 1990-91 | 1,704 | 141 |
| 1991-92 | 1,898 | 196 |
| 1992-93 | 6,252 | 528 |
| 1993-94 | 13,443 | 770 |
| 1994-95 | 12,928 | 1,336 |
| 1995-96 | 11,663 | 1,407 |
| 1996-97 | 11,388 | 697 |
| 1997-98 | 3,061 | 62 |
| 1998-99 | 7,911 | 32 |
| 1999-00 | 7,673 | 65 |
| 2000-01 | 6,519 | 119 |
| 2001-02 | 6,423 | 19 |
| 2002-03 | 5,732 | 14 |
| 2003-04 | 22,131 | 34 |
| 2004-05 | 25,526 | 34 |
| 2005-06 | 23,676 | 102 |
| 2006-07 | 24,993 | 85 |
| 2007-08 | 53,219 | 91 |
| 2008-09 | 3,534 | 22 |
| 2009-10 | 49,441 | 47 |
| 2010-11 (as on 31/01/11) | 50,401 | 55 |
| | 3,52,309 | 6,043 |

+ Current year 2011-12

DATA

Current Public Issues

Provides key information on Public Issues currently open for subscription.

Issue Search & Prospectus Centre

Allows basic level search of the Public Issues database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the Public Issues database on any one or a combination of the following 24 parameters:

1. Period
2. Issue Type (IPOs/FPOs/Debt Offers)
3. Type of Sale (Public Issues/Offers for Sale)
4. Pricing Method (Bookbuilding/Fixed Price)
5. Bookbuilding Option (%)
6. Instrument (Equity/FCD/NCD/PCD/Pref. /SPN)
7. Issue Amount
8. Industry
9. Product
10. Company Type (Private/PSU/Joint/Assisted)
11. Foreign Financial Collaboration (Y/N)

12. Foreign Technical Collaboration (Y/N)
13. 100% EOU (Y/N)
14. Stock Exchange Listing
15. Primary Stock Exchange
16. IPO Grading
17. Underwritten (Y/N)
18. Appraised (Y/N)
19. Offer Price
20. Application Amount (%)
21. Post Issue Capital
22. Public Issue as % of Post Issue Capital
23. Lead Managers
24. Issue Expenses as % of Issue Amount

You have the option of Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors (w.e.f. 1.4.2009)

Provides information on allocations made to Anchor Investors in Public Issues. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Company Specific Search (w.e.f.1.4.2001)

Company specific search can be done of the Public Issues database for a specific company or for all or selected companies in a selected period, for following details:

1. Preferential Reservations
2. Name of Promoters
3. Fund Requirements
4. Promoters Contribution & Lock-in
5. Shareholding Pattern (Pre & Post Issue %)
6. Selling Shareholders
7. Issue Expenses

PSUs Offerings

Provides complete information on PSU Public Offerings.

Public Issues Pricing Parameters (w.e.f.1.4.1999)

Provides data on issue pricing parameters (EPS, P/E, IPE, RNOW, NAV).

Key Financial Details (w.e.f.1.4.2007)

Provides key financial data (Means of Financing, Key Financial Indicators of last 5 years, Company Specific Risk Factors etc.)

Issue Response

Provides information on basis of allotment, key response data, devolved/refunded issues and allows search on times subscribed, number of applicants, etc. of the Public Issues database.

City-Wise Response

Provides information and allows search on citywise response & statewise response of the Public Issues database. Results can be obtained for a specific issue or for a combination of issues/cities.

IPO/FPO Price Bands (w.e.f. 1.4.1999)

Provides information on price bands, revisions and final offer price of each Public Issue.

Graded IPOs Market Price Movements (w.e.f. 1.4.2006)

Provides market price movement graphs of every graded IPO since date of listing.

Public Issues Price/ Volume Data Tracking

Provides daily price and volume data of all Public Issues since their respective date of listing at BSE and NSE.

IPOs Listing Date Prices and Current Market Prices (w.e.f. 1.4.1999)

Provides IPOs listing date prices (open, high, low and close) and current market prices of IPOs since their respective dates of listing at BSE and NSE.

FPOs Price History (w.e.f. 1.4.2001)

Provide market price movements of FPOs starting two months prior to the opening date and till the closing date.

Industry-Wise Summary

Industrywise summary can be generated of the Public Issues database on any one or a combination of the following 3 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)
3. Issue Type (IPOs/FPOs/ Debt Offers)

Addresses of Issuers

Provides addresses (Registered Office, Head Office and Factory Addresses) of all companies who have floated Public Issues. Also included are names of the Chairman, Managing Director/CEO and Company Secretary.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Public Issues of any specified company, along with address.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Syndicate Members (w.e.f.1.4.2001)**
- **Brokers** (Issuewise Brokers/ Performance Statements) also available.
- **Registrars**
- **Solicitors (w.e.f.1.4.1999)**
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Collecting Bankers -ASBA (w.e.f.1.4.2008)** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Underwriters**
- **Stock Exchanges**
- **IPO Grading Agencies**
- **Debenture Trustees** (Also allows to find the Trustee for any issue or all issues handled by a given trustee.)

PDF REPORTS

Monthly, Quarterly and Annual Reports covering Executive Summary, Detailed Data Statements and League Tables.

II : RIGHTS ISSUES

DATABASE COVERAGE: 1990-91 to 2011-12 (22 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 1990-91 | 2,251 | 209 |
| 1991-92 | 3,851 | 316 |
| 1992-93 | 12,630 | 488 |
| 1993-94 | 9,306 | 384 |
| 1994-95 | 6,793 | 351 |
| 1995-96 | 6,520 | 291 |
| 1996-97 | 2,724 | 131 |
| 1997-98 | 1,703 | 49 |
| 1998-99 | 568 | 26 |
| 1999-00 | 1,560 | 28 |
| 2000-01 | 729 | 27 |
| 2001-02 | 1,041 | 13 |
| 2002-03 | 431 | 12 |
| 2003-04 | 1,006 | 22 |
| 2004-05 | 3,616 | 26 |
| 2005-06 | 4,126 | 36 |
| 2006-07 | 3,704 | 38 |
| 2007-08 | 32,519 | 30 |
| 2008-09 | 12,622 | 23 |
| 2009-10 | 8,321 | 29 |
| 2010-11 (as on 31/01/11) | 4,018 | 14 |
| | 1,20,039 | 2,543 |

+Current year 2011-12

DATA

Current Rights Issues

Provides key information on Rights Issues currently open for subscription.

Issue Search & Prospectus Centre

Allows basic level search of the Rights Issues database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Rights Issues database on any one or a combination of the following 11 parameters:

1. Period
2. Instrument (Equity/ FCD/ Bonds/ CD/ Pref.Shares/ SPN)
3. Issue Amount
4. Industry
5. Product
6. Company Type (Private/Joint/PSU)
7. Stock Exchange Listing
8. Offer Price
9. Application Amount (%)
10. Lead Managers
11. Issue expenses as % of issue amount

You have the option of Order of Result (Chronological/ Alphabetical/Issue Amount).

Company Specific Search (w.e.f.1.4.2001)

Company specific search can be done of the Rights Issues database for a specific company or for all or selected companies in a selected period, for following details:

1. Name of Promoters
2. Promoters Contribution & Lock-in
3. Fund Requirements
4. Shareholding Pattern (Pre & Post Issue %)
5. Pre-Pricing
6. Issue Expenses

Industry-Wise Summary

Industrywise summary can be generated of the Rights Issues database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Rights Issues Price History (w.e.f. 1.4.2001)

Provides information on market price movements between the offer document date and issue closing date.

Issue Response (w.e.f. 1.4.2000)

Provides information on basis of allotment and allows search on times subscribed, number of applicants, etc. of Rights Issues database.

Addresses of Issuers

Provides addresses (Registered Office, Head Office and Factory Addresses) of all companies who have floated Rights Issues.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Rights Issues of a specified company, along with address.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Registrars**
- **Printers**
- **Advertising Agencies**
- **Stock Exchanges**
- **Debenture Trustees** (Also allows you to find the trustee for any issue or all issues handled by a given trustee.)

PDF REPORTS

Monthly and Annual Reports covering Executive Summary, Detailed Data Statements and League Tables.

III : DEBT PRIVATE PLACEMENTS (TENOR AND PUT/CALL OPTION OF ONLY ABOVE 365 DAYS)

DATABASE COVERAGE: 1995-96 to 2011-12 (17 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 1995-96 | 10,035 | 72 |
| 1996-97 | 18,391 | 192 |
| 1997-98 | 30,983 | 250 |
| 1998-99 | 38,643 | 443 |
| 1999-00 | 55,073 | 711 |
| 2000-01 | 52,456 | 603 |
| 2001-02 | 45,427 | 557 |
| 2002-03 | 48,424 | 485 |
| 2003-04 | 48,428 | 364 |
| 2004-05 | 55,409 | 321 |
| 2005-06 | 81,847 | 366 |
| 2006-07 | 93,855 | 500 |
| 2007-08 | 1,15,423 | 612 |
| 2008-09 | 1,74,327 | 799 |
| 2009-10 | 1,89,478 | 803 |
| 2010-11 (as on 31/01/11) | 1,44,555 | 577 |
| | 12,02,753 | 7,655 |
| +Current year 2011-12 | | |

DATA

Current Debt Private Placements

Provides key information on Debt Private Placements currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Debt Private Placements database on any one or a combination of the following 15 parameters:

1. Period
2. Pricing Method (Bookbuilding/ Fixed Price/Floating Rate)
3. Instrument (Bonds/ PTC)
4. Tenor (Months)
5. Coupon Rate (%)
6. Secured (Y/N)
7. Interest Payout
8. Compounding Frequency
9. Issue Amount
10. Industry
11. Issuer Type (FIs & Banks/ SFI/ PSU/ SLU/Private Sector)
12. Issuer State
13. Stock Exchange Listing
14. Arrangers
15. Credit Rating

You have the option of Order of Result (Chronological Alphabetical/Issue Amount).

Industry-Wise Summary

Industrywise summary can be generated of the Debt Private Placements database.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Debt Private Placements made by a specified company, along with address.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- **Arrangers**
- **Registrars**
- **Printers**
- **Stock Exchanges**
- **Debenture Trustees**(Also allows you to find the trustee for any issue or all issues handled by a given trustee.)

PDF REPORTS

Quarterly and Annual Report covering Executive Summary, Detailed Data Statements and League Tables.

IIIA : DEBT PRIVATE PLACEMENTS

(TENOR OR PUT/CALL OPTION OF ONLY 365 DAYS & LESS)

DATABASE COVERAGE: 2000-01 to 2011-12 (12 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 2000-01 | 9,993 | 284 |
| 2001-02 | 13,707 | 495 |
| 2002-03 | 21,730 | 649 |
| 2003-04 | 11,354 | 509 |
| 2004-05 | 11,517 | 323 |
| 2005-06 | 13,009 | 507 |
| 2006-07 | 34,435 | 805 |
| 2007-08 | 62,387 | 821 |
| 2008-09 | 1,88,100 | 2,833 |
| 2009-10 | 1,26,386 | 2,141 |
| 2010-11 (as on 31/01/11) | 36,973 | 918 |
| | 5,29,591 | 10,285 |
| +Current year 2011-12 | | |

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters.

- **Arrangers**

IV : QUALIFIED INSTITUTIONAL PLACEMENTS

DATABASE COVERAGE:

2006-07 to 2011-12 (6 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 2006-07 | 4,963 | 25 |
| 2007-08 | 25,770 | 38 |
| 2008-09 | 189 | 2 |
| 2009-10 | 43,968 | 67 |
| 2010-11 (as on 31/01/11) | 22,255 | 45 |
| | <u>97,145</u> | <u>177</u> |

+Current year 2011-12

Advanced Database Search

Advanced level search can be done of the Qualified Institutional Placements database on any one or a combination of the following 10 parameters:

1. Period
2. Issue Type
3. Instrument (Equity/FCD/NCD/ PCD/Pref./SPN)
4. Issue Amount
5. Industry
6. Product
7. Company Type(Private/PSU/Joint/Assisted)
8. Stock Exchange Listing
9. Post Issue Capital
10. Lead Managers

You have the option of Order of Result (Chronological Alphabetical/Issue Amount).

Issue Response

Provides information on key response data of the QIP Issues database.

Industry-Wise Summary

Industrywise summary can be generated of the Qualified Institutional Placements database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

QIP Price Movement

Provides market price movements graphs of all QIPs starting two months prior to the Board resolution date till one month after the closing date.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Solicitors
- Printers

V : TAKEOVER OPEN OFFERS

DATABASE COVERAGE:

1997-98 to 2011-12 (15 years)

| Year | Amount (Rs.crore) | No of Issues |
|--------------------------|----------------------|-----------------|
| 1997-98 | 591 | 41 |
| 1998-99 | 1,669 | 65 |
| 1999-00 | 423 | 72 |
| 2000-01 | 1,582 | 76 |
| 2001-02 | 3,439 | 72 |
| 2002-03 | 6,116 | 78 |
| 2003-04 | 1,908 | 66 |
| 2004-05 | 4,663 | 57 |
| 2005-06 | 5,306 | 103 |
| 2006-07 | 15,127 | 90 |
| 2007-08 | 14,875 | 119 |
| 2008-09 | 13,844 | 112 |
| 2009-10 | 6,095 | 75 |
| 2010-11 (as on 31/01/11) | 10,562 | 81 |
| | <u>86,202</u> | <u>1,107</u> |

+ Current year 2011-12

DATA

Current Takeover Open Offers

Provides key information on Takeover Open Offers currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Takeover Open Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Takeover Open Offers database on any one or a combination of the following 16 parameters:

1. Period
2. Offer Amount
3. Acquired Amount
4. Acquirer Company Type (Indian/ Foreign)
5. Reason of Offer (Consolidation of Holding / Takeover Substantial Acquisition/ Subsidiary / Substantial Acquisition-Counter Offer / Substantial Acquisition-Hostile)
6. Reason of Offer (Valid only for offers of 2001-02 onwards) (Target Acquired-Main-Domestic / Target Acquired-Main-International / Target Acquired-Counter-Domestic / Target Acquired-Counter-International / Holding Co.Acquired-Main-Domestic / Holding Co.Acquired-Main-International/ Holding Co.Acquired-Counter-Domestic/Holding Co.Acquired-Counter-International / Voluntary-Main-Domestic / Voluntary-Main-International / Voluntary-Counter-Domestic / Voluntary-Counter-International)
7. Offer Price (Rs.)
8. Delisting Objective
9. Acquirer's Holding before Offer (%)
10. Acquirer's holding targeted after Offer (%)
11. Acquirer's Holding after Offer completed (%)

12. Success (%)
13. Industry
14. Stock Exchange Listing
15. Managers
16. Subsequent Offer (2nd/ 3rd/ 4th)

You have the option of Order of Result (Chronological/ Alphabetical/ Issue Amount).

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Escrow Bankers (w.e.f. 1.4.2006)
- Registrars
- Printers
- Advertising Agencies

VI : DELISTING OFFERS

DATABASE COVERAGE: 2003-04 to 2011-12 (9 years)

| Year | Amount (Rs.crore) | No of Issues |
|--------------------------|----------------------|-----------------|
| 2003-04 | 1,430 | 3 |
| 2004-05 | 1,016 | 15 |
| 2005-06 | 1,805 | 19 |
| 2006-07 | 1,082 | 25 |
| 2007-08 | 2,159 | 23 |
| 2008-09 | 923 | 25 |
| 2009-10 | 1,476 | 20 |
| 2010-11 (as on 31/01/11) | 1,568 | 8 |
| | 11,458 | 138 |

+ Current year 2011-12

DATA

Current Delisting Offers

Provides key information on Delisting Offers currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Delisting Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Delisting Offers database on any one or a combination of the following 15 parameters:

1. Period
2. Offer Amount
3. Acquired Amount
4. Acquirer Company Type (Indian/ Foreign)
5. Reason of Offer (Target Acquired-Main-Domestic / Target Acquired-Main-International / Target Acquired-Counter-Domestic / Target Acquired-Counter-International / Holding Co.Acquired-Main-Domestic / Holding Co.Acquired-Main-

International/ Holding Co.Acquired-Counter-Domestic/Holding Co.Acquired-Counter-International / Voluntary-Main-Domestic / Voluntary-Main-International / Voluntary-Counter-Domestic / Voluntary-Counter-International)

6. Pricing Method (Fixed Price/ Reverse Bookbuilding)

7. Offer Price (Rs.)

8. Acquirer's Holding before Offer (%)

9. Target Holding if Offer fully completed (%)

10. Acquirer's Holding after Offer completed (%)

11. Success (%)

12. Industry

13. Stock Exchange Listing

14. Managers

15. Status (Withdrawn as price not acceptable/ Unsuccessful/ Offer closed but status not known/ Successful)

You have the option of Order of Result (Chronological/ Alphabetical/ Issue Amount).

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies

VII : BUYBACK OFFERS

DATABASE COVERAGE: 1998-99 to 2011-12 (14 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 1998-99 | 1 | 1 |
| 1999-00 | 300 | 12 |
| 2000-01 | 1,297 | 14 |
| 2001-02 | 2,154 | 27 |
| 2002-03 | 1,011 | 31 |
| 2003-04 | 52 | 8 |
| 2004-05 | 3,600 | 11 |
| 2005-06 | 363 | 10 |
| 2006-07 | 295 | 7 |
| 2007-08 | 2,004 | 10 |
| 2008-09 | 4,221 | 46 |
| 2009-10 | 880 | 21 |
| 2010-11 (as on 31/01/11) | 3,716 | 14 |
| | 19,894 | 212 |

+ Current year 2011-12

DATA

Current Buyback Offers

Provides key information on Buyback Offers currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Buyback Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Buyback Offers database on any one or a combination of the following 15 parameters:

1. Period
2. Offer Amount
3. Acquired Amount
4. Offerer Company Type (Indian/ Foreign)
5. Reason of Offer (Return of Available Cash / Provide Liquidity)
6. Method of Offer (Tender / Book Building / Stock Exchange / Odd Lot)
7. Offer Price(Rs.)
8. Delisting Objective
9. Promoter's Holding before Offer(%)
10. Promoter's Holding targetted after Offer(%)
11. Promoter's Holding after Offer completed(%)
12. Success(%)
13. Industry
14. Stock Exchange Listing
15. Managers

You have the option of Order of Result (Chronological/ Alphabetical/ Issue Amount).

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Brokers** (in open market offers)
- **Registrars**
- **Printers**
- **Advertising Agencies**

VIII : OVERSEAS CAPITAL MARKET OFFERINGS (GDRs/ADRs/FCCBs)

DATABASE COVERAGE: 1992-93 to 2011-12 (20 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 1992-93 | 690 | 2 |
| 1993-94 | 7,889 | 27 |
| 1994-95 | 7,608 | 34 |
| 1995-96 | 5,339 | 14 |
| 1996-97 | 10,993 | 25 |
| 1997-98 | 8,634 | 19 |
| 1998-99 | 1,138 | 3 |
| 1999-00 | 6,024 | 10 |
| 2000-01 | 1,684 | 5 |
| 2001-02 | 2,384 | 5 |
| 2002-03 | 1,079 | 7 |
| 2003-04 | 7,045 | 18 |
| 2004-05 | 25,973 | 50 |
| 2005-06 | 48,292 | 133 |
| 2006-07 | 64,146 | 107 |
| 2007-08 | 74,122 | 98 |
| 2008-09 | 1,412 | 14 |
| 2009-10 | 45,299 | 53 |
| 2010-11 (as on 31/01/11) | 41,363 | 50 |
| | 3,61,115 | 674 |

+ Current year 2011-12

DATA

Issue Search & Prospectus Centre

Allows basic level search of the Overseas Issues database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the Overseas Capital Market Offerings database on any one or a combination of the following 9 parameters:

1. Period
2. Issue Type(Initial offer / Secondary offer)
3. Instrument Type (Equity/Convertible Bonds/Plain Bonds)
4. Instrument (ADR/ADS/BOND/CB/EDR/FRN/GDR/GDS/SDS)
5. Issue Amount (INR)
6. Issue Amount (US \$ m)
7. Industry
8. Stock Exchange Listing
9. Lead Managers

You have the option of Order of Result (Chronological/ Alphabetical/Issue Amount).

Overseas Offerings List

Provides a cumulative list of all past Overseas Offerings and also a list of Overseas Offerings in the pipeline

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- **Lead Managers**

IX : INDIAN DEPOSITORY RECEIPTS

DATABASE COVERAGE:

2010-11 to 2011-12 (2 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 2010-11 (as on 31/01/11) | 2,456 | 1 |
| | 2,456 | 1 |

+ Current year 2011-12

DATA

Current IDRs

Provides key information on Indian Depository Receipts currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Indian Depository Receipts database on any one or a combination of the following 9 parameters:

1. Period
2. Issue Type (Fresh Capital/ Secondary Offer)
3. Pricing Method (Bookbuilding/Fixed Price)
4. Issue Amount
5. Industry
6. Stock Exchanges already Listed
7. Stock Exchanges Listing
8. Offer Price
9. Lead Managers

You have the option of Order of Result (Chronological/ Alphabetical/ Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in Indian Depository Receipts. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies

X : COMMERCIAL PAPER

DATABASE COVERAGE:

2003-04 to 2011-12 (9 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 2003-04 | 8,744 | 418 |
| 2004-05 | 10,270 | 374 |
| 2005-06 | 8,322 | 332 |
| 2006-07 | 13,095 | 473 |
| 2007-08 | 37,260 | 852 |
| 2008-09 | 51,666 | 1,013 |
| 2009-10 | 98,673 | 1,431 |
| 2010-11 (as on 31/01/11) | 1,23,346 | 1,950 |
| | 3,51,390 | 6,844 |

+Current year 2011-12

DATA

Advanced Database Search

Advanced level search can be done of the Commercial Paper database on any one or a combination of the following 8 parameters:

1. Period
2. Maturity Date
3. No. of Days left at Time of Purchase
4. YTM (%)
5. Face Value
6. Industry
7. Issuer Type (FIs & Banks/ SFI/ PSU/ SLU/ Private Sector)
8. Arrangers

You have the option of Order of Result (Chronological/ Alphabetical/ Issue Amount).

Issuer's History

Provides details of all past Commercial Paper deals by a specified company.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Arrangers

XI : PREFERENTIAL EQUITY ISSUES (LISTED AT NSE)

DATABASE COVERAGE:

2000-01 to 2011-12 (12 years)

| Year | Amount (Rs.crore) | No. of Issues |
|--------------------------|----------------------|------------------|
| 2000-01 | 6,254 | 50 |
| 2001-02 | 2,141 | 35 |
| 2002-03 | 1,236 | 81 |
| 2003-04 | 1,193 | 63 |
| 2004-05 | 5,276 | 105 |
| 2005-06 | 6,421 | 175 |
| 2006-07 | 11,604 | 207 |
| 2007-08 | 24,290 | 294 |
| 2008-09 | 40,471 | 259 |
| 2009-10 | 15,294 | 122 |
| 2010-11 (as on 31/01/11) | 20,510 | 210 |
| | 1,34,691 | 1,601 |

+Current year 2011-12

DATA

Advanced Database Search

Advanced level search can be done of the Preferential Equity Issues (listed at NSE) database on any one or a combination of the following 7 parameters:

1. Issue Type (Preferential Issues/ ESOPs)
2. Listing Date
3. Issue Amount
4. Issue Price (Rs.)
5. Company
6. Issued To
7. Stock Exchange Listing (NSE/ BSE)

You have the option of Order of Result (Chronological/ Alphabetical/ Issue Amount).

XII : DOMESTIC ISSUANCES COMBINED LEAGUE TABLES (INVESTMENT BANKERS)

Equity & Convertibles

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues and Qualified Institutional Placements together.

Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Debt Private Placements and Qualified Institutional Placements.

XIII : DOMESTIC & OVERSEAS ISSUANCES COMBINED LEAGUE TABLES (INVESTMENT BANKERS)

Equity & Convertibles

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Qualified Institutional Placements and Overseas Offerings together.

Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Debt Private Placements, Qualified Institutional Placements and Overseas Offerings.

XIV : COMBINED LEAGUE TABLES (SOLICITORS)

Equity, Convertibles & Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues and Qualified Institutional Placements.

XV : ALERTS

ALERTS are intelligence services providing the subscribers with advance leads on forthcoming issues to help them market their services to prospective clients. These are also being used by subscribers to plan investments in companies entering the capital market.

The service provides details of companies (address, phone numbers, promoters, brief project description, issue type & size, likely opening date, investment bankers, instrument, etc.) proposing to enter the capital market in the near future or several months later. Instead of waiting to compile the complete data on a company, as much information as is available is released so that it remains timely and can help subscribers initiate work.

The data is continuously updated for addresses, issue details, appointment of investment bankers, filing with SEBI etc.

HOW ADVANCE IS INFORMATION!

As an example, of the approx. 65 companies which made public issues in 2010-11, 25% were announced by IPO-ALERT more than 6 months in advance and 51% more than 12 months in advance. The following table illustrates the extent of advance information provided by IPO-ALERT relating to public issues of 2010-11:

| No.of Days Announced in Advance by ALERT | % |
|---|-----|
| Not covered by ALERT | - |
| Less than 1 month | - |
| 1-2 months | - |
| 2-3 months | 6 |
| 3-6 months | 18 |
| 6-12 months | 25 |
| More than 12 months | 51 |
| | 100 |

IPO-ALERT

Advance information on forthcoming Public Issues and a database of Public Issues including IPOs, FPOs and public debt issues in the pipeline. (During the period June 1989 and March 2011, a phenomenal 15,700 companies have been announced under this service).

Database can be searched on any one or a combination of the following 13 parameters:

1. Industry
2. Issue Amount
3. Instrument (Equity/FCD/NCD/ Bonds)
4. City of Issuer
5. Zone of Issuer (North/East/West/South)
6. Bookbuilding
7. Promoters
8. Pre-IPO Investors
9. Lead Managers
10. Offer Documents Approved by SEBI
11. Offer Documents Filed with SEBI, Awaiting Approval
12. Offer Documents still not Filed with SEBI
13. Issue Intention Last Announced in the year

You have the option of Order of Result (Alphabetical Descending by Issue Amount).

RIGHTS-ALERT

Advance information on forthcoming Rights Issues and a database of Rights Issues in the pipeline.

Database can be searched on any one or a combination of the following 10 parameters:

1. Industry
2. Issue Amount
3. Instrument (Equity/ FCD/ Pref. Shares)
4. City of Issuer
5. Zone of Issuer (North/East/West/South)
6. Lead Managers
7. Offer Documents Approved by SEBI
8. Offer Documents Filed with SEBI, Awaiting Approval
9. Offer Documents still not Filed with SEBI
10. Issue Intention Last Announced in the year

DEBT-ALERT

Advance information on forthcoming Debt Private Placements and a database of Debt Private Placements in the pipeline.

Database can be searched on any one or a combination of the following 8 parameters:

1. Industry
2. Issuer Type (FIs & Banks/ SFI/ PSU/ SLU/Private Sector)
3. Issue Amount
4. Instrument (Bonds/NCD/ Convertible Debentures/ Pref. Shares)
5. City of Issuer
6. State of Issuer
7. Bookbuilding
8. Issue Intention Last Announced in the year

QIP-ALERT

Advance information on forthcoming Qualified Institutional Placements and a database of Qualified Institutional Placements in the pipeline.

Database can be searched on any one or a combination of the following 9 parameters:

1. Industry
2. Issue Amount
3. Instrument (Bonds/NCD/ Convertible Debentures/ Pref. Shares)
4. City of Issuer
5. Zone of Issuer (North/East/West/South)
6. Lead Managers
7. Board Resolution Date
7. Draft Offer Document Filed
8. Issue Intention Last Announced in the year

OVERSEAS-ALERT

Advance information on forthcoming Overseas Issues and a database of Overseas Issues in the pipeline.

Database can be searched on any one or a combination of the following 6 parameters:

1. Industry
2. Issue Amount (US \$ M)
3. Instrument (ADR/ADS/BONDS/CB/EB/GDR)
4. Issue Type (Initial Offer/ Secondary Offer)
5. Lead Managers
6. Issue Intention Last Announced in the year

TAKEOVER-ALERT

Advance information on forthcoming Takeover Open Offers and a database of Takeover Open Offers in the pipeline.

Database can be searched on any one or a combination of the following 7 parameters:

1. Industry
2. Issue Amount
3. SEBI Approved (Y/N)
4. Reason of Offer
5. Acquirer
6. Managers
7. Issue Intention Last Announced in the year

BUYBACK-ALERT

Advance information on forthcoming Buyback Offers and a database of Buyback Offers in the pipeline.

Database can be searched on any one or a combination of the following 6 parameters:

1. Industry
2. Offer Amount
3. Method of Offer (Tender/ Book Building/ Stock Exchange/ Odd Lot)
4. Board Approved (Y/N)
5. SEBI Approved (Y/N)
6. Issue Intention Last Announced in the year

XVI : THE PRIME DIRECTORY

Detailed information on primary capital market intermediaries and related organisations.

- lists over 20000 organisations.
- updates addresses, phone/ fax/ telex numbers of hundreds of organisations
- updates information on key executives
- **updates capital market data and performance data of each intermediary upto 2010-11.**

A COMPREHENSIVE ADDRESS DIRECTORY

The Directory is divided in 41 different sections. Included for each intermediary are:

- company name
- addresses (both head office and branch offices)
- phone, fax numbers, e-mail
- names and designations of contact executives
- SEBI registration status

ALSO A PERFORMANCE DIRECTORY

Importantly, **THE PRIME DIRECTORY** is not just an address directory. It also provides for each intermediary easy-to-read performance data, rankings and details of assignments handled over the past 5-6 years, thereby enabling evaluation of the standing of each intermediary in the marketplace. (The performance data has been drawn from the PRIME Database). The Directory also allows to see for each intermediary his growth and market share.

A Wealth of Information... in 41 Exhaustive Sections

| SECTION | SECTION NAME |
|---------|---|
| 1 | INVESTMENT BANKERS |
| 2 | REGISTRARS & SHARE TRANSFER AGENTS |
| 3 | COLLECTING BANKERS |
| 4 | DEPOSITORY SYSTEM |
| | - DEPOSITORIES |
| | - CDSL DEPOSITORY PARTICIPANTS |
| | - NSDL DEPOSITORY PARTICIPANTS |
| 5 | CREDIT RATING AGENCIES |
| 6 | DEBENTURE TRUSTEES |
| 7 | CUSTODIALSERVICES |
| 8 | FOREIGN INVESTMENT INSTITUTIONS |
| 9 | FOREIGN DEBT FUNDS |
| 10 | FOREIGN BROKERS |
| 11 | VENTURE CAPITAL/PRIVATE EQUITY FUNDS |
| | -VENTURE FUNDS/ PRIVATE EQUITY FUNDS |
| | -VENTURE FUNDS/PRIVATE EQUITY FUNDS CONSULTANTS |
| 12 | MUTUAL FUNDS & ASSET MNGT.CO |
| 13 | PORTFOLIO MANAGERS |
| 14 | COLLECTIVE INVESTMENT SCHEMES |

| | |
|----|---|
| 15 | STOCK EXCHANGES |
| 16 | STOCK EXCHANGE BROKERS & UNDERWRITERS |
| 17 | CURRENCY DERIVATIVES |
| 18 | SECURITIES LENDING SCHEME |
| 19 | INVESTOR ASSOCIATIONS |
| 20 | FINANCIAL ADVERTISING AGENCIES |
| 21 | PR AGENCIES |
| 22 | PRINTERS (PRE-ISSUE) |
| 23 | AUDITORS |
| 24 | SOLICITORS & LEGAL ADVISORS |
| 25 | GOVERNMENT, REGULATORY & OTHER BODIES |
| 26 | FOREIGN DEVELOPMENT INSTITUTIONS |
| 27 | FINANCIAL & INDUSTRIAL DEVELOPMENT INSTITUTIONS |
| 28 | MEDIA |
| | - BUSINESS MAGAZINES |
| | - INVESTMENT MAGAZINES |
| | - BUSINESS NEWSPAPERS |
| | - INVESTMENT NEWSPAPERS |
| | - GENERAL DAILIES |
| | - GENERAL MAGAZINES |
| | - TV |
| | - NEWS/WIRE AGENCIES |
| | - FREELANCERS |
| 29 | FINANCIAL & INVESTMENT CONSULTANTS |
| 30 | NBFCS (RBI APPROVED) |
| 31 | PRIMARY DEALERS (RBI APPROVED) |
| 32 | DATA BASES & INFORMATION SERVICES |
| 33 | EDUCATION,RESEARCH & TRAINING INSTITUTES |
| 34 | BROKER ASSOCIATIONS |
| 35 | PENSION FUND SYSTEM |
| 36 | INSURANCE SYSTEM (IRDA APPROVED) |
| 37 | COMMODITY TRADING |
| 38 | HOUSING FINANCE COMPANIES |
| 39 | ASSET RECONSTRUCTION COMPANIES |
| 40 | TECHNOLOGY PROVIDERS |
| 41 | CHAMBERS & ASSOCIATIONS |

SEARCH FACILITIES

Powerful search facilities are offered to access the desired information. You can see the profile of

- any desired organisation across all categories by just entering either its full name or only the first few letters (e.g. by entering DSP, you will get an access to DSP Merrill Lynch Ltd. in the Investment Bankers Section, DSP Merrill Lynch Fund Managers Ltd. in the Mutual Funds Section etc.) or
- a desired organisation in a particular city (e.g. DSP Merrill Lynch Ltd. in New Delhi) or
- all organisations within a category (e.g. all Investment Bankers) or
- all organisations within a category in a particular city (e.g. all Investment Bankers in Mumbai) or
- all organisations within a city irrespective of the category(e.g. all organisations in Mumbai).

HARD COPY SERVICES

PUBLIC ISSUES - ANNUAL REPORTS

The data relating to all Public Issues which open between a financial year is aggregated and analysed in the Annual Report, which is in 2 parts.

PART I: STRUCTURAL ANALYSIS

An Executive Summary provides an invaluable insight into the Public Issues of the year. The Report includes structural analysis spread over nearly 24 statements as well as provide league tables of various intermediaries (based on no. of issues and amount) like merchant bankers, collecting bankers, underwriters, registrars, advertising agencies and printers.

PART II: RESPONSE ANALYSIS

This volume provides response data and analysis of all the Public Issues. This Report is in three sections:

a) Response Analysis

Response data is analysed on several parameters: issue size, instrument, industry, state, status of companies, etc. Ranking is done on various other parameters including times subscribed, number of applications, total amount collected etc.

b) Geographical Response Pattern

Geographical response pattern of issues offered to Indian Public is analysed in great detail by providing zone-wise, state-wise, state-wise city-wise and city-wise response data.

c) Performance-based Ranking of Intermediaries

This section deals with performance-based rankings of bankers (collections), registrars (applications processed) and brokers (procurement). Ranking of brokers will be done on an all-India basis.

RIGHTS ISSUES - ANNUAL REPORTS

Annual Executive Summary of the year, alongwith the following statements:

- Alphabetical Listing of Rights Issues
- Chronological Listing of Rights Issues including
- Name of the Company, Opening and Closing Dates, Instrument, Price & Premium and Issue Amount
- Credit Ratings, Rights Ratios and Payment Terms
- Conversion Terms of Debenture Issues
- Products/ Services
- Promoters & Key Executives
- Stock Exchange Listings
- Annual Ranking/ League Tables of Merchant Bankers, Registrars, Advertising Agencies, Collecting Bankers and Printers as well as Details of Issues Handled

DEBT PRIVATE PLACEMENTS - ANNUAL REPORTS

The following statements are provided in the Report.

Master Statement

A Master Statement of all debt private placements is provided which has the following information for each issue:

- Name of the Issuer
- Placement Date
- Instrument & Coupon Rate
- Secured
- Face Value
- Tenor
- Interest Compounding
- Put/ Call Options
- Credit Rating
- Amounts Offered, Mobilised and Retained
- Arrangers and Co-arrangers
- Trustees
- Stock Exchange Listings

Summary and Other Statements

- Coupon Rate, Instrument Features and Redemption Details
- Chronological Listing of Issues
- Monthwise Listing of Issues
- Summary and Listings by type of Issuer (FIs/ PSUs/ Pvt.Sector etc.)

League Tables

- Arrangers
 - Debt with Tenor and Put/Call of 1 year & more
 - All Issues
 - Excluding Issues handled for Group Companies
 - Issues of only AIFI/ Banks
 - All Issuers except DFI
 - Issues of only PSUs/SLUs
 - Issues of only PSUs
 - Issues of only PSUs & PSU Banks
 - Issues of only SLUs
 - Issues of only Govt.Organisations & DFI
 - All Issuers except SLFIs & SLUs
 - Issues of only SLFIs/SLUs
 - Issues of only Private Sector Companies
 - Credit to Arrangers on a Pro-rata Basis
 - Excluding On-Tap/ Structured Deals
 - Only Issues with Sole Arrangers
 - Only Credit Rated Issues
 - Only Bookbuilding Issues
 - Also List of Issues handled by each Arranger
- PTC Issues
 - All Issues
 - Credit to Arrangers on a Pro-rata Basis
- League Table of Printers
- League Table of Registrars