

www.primedatabase.com Description of Services

I : PUBLIC ISSUES (IPOs, FPOs & OFS(SE))

SERVICE DESCRIPTION

DATABASE COVERAGE: 1989-90 to 2019-20 (31 years)

Year	Amount (Rs.crore)	No. of Issues
1989-90	2,522	186
1990-91	1,450	140
1991-92	1,400	195
1992-93	5,651	526
1993-94	10,821	764
1994-95	12,928	1,336
1995-96	8,723	1,402
1996-97	4,372	684
1997-98	1,132	58
1998-99	504	22
1999-00	2,975	56
2000-01	2,380	110
2001-02	1,082	6
2002-03	1,039	6
2003-04	17,807	28
2004-05	21,432	29
2005-06	23,676	102
2006-07	24,993	85
2007-08	52,219	90
2008-09	2,034	21
2009-10	46,941	44
2010-11	46,182	57
2011-12	23,982	36
2012-13	34,313	44
2013-14	15,234	83
2014-15	29,716	39
2015-16	34,322	42
2016-17	36,615	53
2017-18	98,984	82
2018-19 (as on 31/01/19)	23,173	31
Total	5,88,601	6,357

*+ Current year 2019-20

DATA

Current Issues

Provides key information on Public Issues for which opening date has been announced or which are currently open for subscription.

Issue Search & Prospectus Centre

Allows basic level search of the Public Issues database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the Public Issues database on any one or a combination of the following 22 parameters:

1. Period
2. Issuer
3. Offer Type (IPOs/FPOs)
4. Type of Sale (Fresh Capital/Offer for Sale)
5. Pricing Method (Bookbuilding/Fixed Price)
6. Bookbuilding Option (%)
7. Instrument (Equity/FCD/PCD/Pref./SPN)
8. Issue Amount
9. Industry
10. Product
11. Issuer Type (Private/Joint/PSU/Assisted)
12. Stock Exchange Listing
13. Primary Stock Exchange
14. IPO Grading
15. Underwritten (Y/N)
16. Appraised (Y/N)
17. Offer Price

18. Application Amount (%)
 19. Post Issue Capital
 20. Public Issue as % of Post Issue Capital
 21. Lead Managers
 22. Issue Expenses as % of Issue Amount
- You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors (w.e.f. 1.4.2009)

Provides information on allocations made to Anchor Investors in Public Issues. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Selling Shareholders (w.e.f. 1.4.2002)

Provides information on holding sold by Selling Shareholders in Public Issues (IPOs & FPOs). League Tables of Selling Shareholders can be generated.

Company Specific Search

Allows search of the Public Issues (IPOs & FPOs) database for a specific company or for all or selected companies in a selected period for following details :

- Pre-IPO Placement (w.e.f. 1.4.2016)
- Names of Promoters
- Board of Directors
- Preferential Reservations
- Fund Requirements
- Promoters Contribution & Lock-in
- Shareholding Pattern (Pre & Post Issue %)
- Selling Shareholders
- Issue Expenses

As a part of this, you will also get Pricing Parameters (EPS, P/E, IPE, RNOW & NAV), Key Financial Details (Means of Financing, Key Financial Indicators of last 5 years etc.) and Key Personnel and Addresses.

PSU Offerings

Provides complete information on PSU Public Offerings.

Offers for Sale (Auctions-Stock Exchange)-Advanced Database Search (w.e.f.1.4.2011)

Provides complete information on Offers for Sale of Shares by Promoters through Stock Exchange Mechanism.

Offers for Sale (Auctions-Stock Exchange)-Market Price Movements (w.e.f.1.4.2011)

Provides market price movement of Offers for Sale of Shares by Promoters through Stock Exchange Mechanism.

Dilution of Promoter's Holding (w.e.f. 1.4.2011)

Provides information of companies in which promoters have diluted their holding through FPOs / Institutional Placement Programme (IPP) / Offers for Sale of Shares by Promoters through Stock Exchange mechanism / Rights / Bonus.

IPO/FPO Price Bands (w.e.f. 1.4.1999)

Provides information on price bands, revisions and final offer price of each Public Issue.

Graded IPOs Market Price Movements (w.e.f. 1.4.2006)

Provides market price movement graphs of every graded IPO since date of listing.

Price/ Volume Data Tracking (BSE & NSE)

Provides daily price and volume data of all Public Issues since their respective date of listing at BSE and NSE.

IPOs Listing and Current Market Price (w.e.f. 1.4.1999)

Provides IPOs listing date prices (open, high, low and close), current market price and market price after 1 week, 1 month, 3 months, 6 months and 12 months since their respective dates of listing at BSE and NSE.

FPOs Price History (w.e.f. 1.4.2001)

Provide market price movements of FPOs starting two months prior to the opening date and till the closing date.

Industry-Wise Summary

Industry-wise summary can be generated of the Public Issues database on any one or a combination of the following 3 parameters:

1. Period
2. Offer Type (IPOs/FPOs)
3. Instrument (Equity/Convertibles)

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Public Issues of any specified company, along with address.

Reports

Monthly, Quarterly and Annual Reports covering Executive Summary, Detailed Data Statements and League Tables.

Issue Response

Provides information on basis of allotment, key response data, devolved/refunded issues, final demand of bookbuilding issues, category-wise break-up of QIB allotments and allows search on times subscribed, number of applicants etc. of the Public Issues database

City-Wise Response

Provides information and allows search on citywise response & statewide response of the Public Issues database. Results can be obtained for a specific issue or for a combination of issues/cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Syndicate Members** (w.e.f.1.4.2001)
- **Brokers** (Issue-wise Brokers/ Performance Statements are also available).
- **Seller's Brokers-OFS(SE)**
- **Registrars**
- **Solicitors** (w.e.f.1.4.1999)
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Underwriters** (w.e.f.1.4.1990)
- **Stock Exchanges**
- **IPO Grading Agencies** (w.e.f.1.4.2006)

II : PUBLIC DEBT ISSUES

SERVICE DESCRIPTION

DATABASE COVERAGE: 1989-90 to 2019-20 (31 years)

Year	Amount (Rs.crore)	No. of Issues
1989-90	271	7
1990-91	254	7
1991-92	498	4
1992-93	600	3
1993-94	2,619	6
1994-95	0	0
1995-96	2,940	5
1996-97	7,015	13
1997-98	1,929	4
1998-99	7,407	10
1999-00	4,698	10
2000-01	4,139	9
2001-02	5,341	13
2002-03	4,693	8
2003-04	4,324	6
2004-05	4,095	5
2005-06	0	0
2006-07	0	0
2007-08	1,000	1
2008-09	1,500	1
2009-10	2,500	3
2010-11	9,431	10
2011-12	35,611	20
2012-13	16,982	20
2013-14	42,383	35
2014-15	9,713	25
2015-16	33,812	20
2016-17	29,547	16
2017-18	5,167	8
2018-19 (as on 31/01/19)	32,406	21
Total	2,70,878	290

*+ Current year 2019-20

DATA

Current Issues

Provides key information on Public Debt Issues for which opening date has been announced or which are currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Public Debt Issues database on any one or a combination of the following 32 parameters:

1. ISIN
2. Period
3. Issuer
4. Issuer Type
5. Industry
6. Issuer State
7. Allotment Date
8. Listing Date
9. Instrument
10. Tenor
11. Due for Maturity
12. Coupon Rate (%)
13. Secured
14. Interest Payment Frequency
15. Compounding Frequency
16. Issue Amount
17. Call Option

18. Put Option
19. Guaranteed By
20. Credit Rating
21. Locked-in
22. Buyback Option
23. Transferable
24. Liquidation Status
25. Lead Managers
26. Stock Exchange Listing
27. Interest Payment Date(s)
28. Lock-In Period
29. Benefit Under Section
30. Product/Service/Activity
31. Registrar
32. Trustee

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search

Allows search of the Public Debt Issues database for a specific company or for all or selected companies in a selected period for following details :

- Names of Promoters
- Board of Directors
- Fund Requirements
- Shareholding Pattern (%)
- Issue Expenses

As a part of this, you will also get Key Financial Details (Means of Financing, Key Financial Indicators of last 5 years etc.) and Key Personnel and Addresses.

Industry-Wise Summary

Industry-wise summary can be generated of the Public Debt Issues database.

Issuer's History

Provides details of all past Public Debt Issues of any specified company, along with address.

Debenture Trustees

Provides information and allows search on trustee for any issue or all issues handled by a given trustee.

Issue Response

Provides information on basis of allotment, key response data and allows search on times subscribed, number of applicants, etc. of the Public Debt Issues database.

City-Wise Response

Provides information and allows search on citywise response & statewide response of the Public Debt Issues database. Results can be obtained for a specific issue or for a combination of issues/cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Brokers** (Issuewise Brokers/ Performance Statements also available)
- **Registrars**
- **Solicitors** (w.e.f.1.4.1999)
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ issue amount/ Performance Statement)
- **Stock Exchanges**
- **Debenture Trustees**
- **Credit Rating Agencies**

III : RIGHTS ISSUES

SERVICE DESCRIPTION

DATABASE COVERAGE: 1990-91 to 2019-20 (30 years)

Year	Amount (Rs.crore)	No. of Issues
1990-91	2,251	208
1991-92	3,851	316
1992-93	12,630	488
1993-94	9,306	384
1994-95	6,793	351
1995-96	6,520	291
1996-97	2,724	131
1997-98	1,703	49
1998-99	568	26
1999-00	1,560	28
2000-01	729	27
2001-02	1,041	13
2002-03	431	12
2003-04	1,006	22
2004-05	3,616	26
2005-06	4,126	36
2006-07	3,704	38
2007-08	32,519	30
2008-09	12,622	23
2009-10	8,321	29
2010-11	9,594	24
2011-12	2,375	16
2012-13	8,945	16
2013-14	4,573	13
2014-15	6,718	14
2015-16	9,239	12
2016-17	3,336	12
2017-18	21,397	20
2018-19 (as on 31/01/19)	1,974	7
Total	1,84,170	2,662

*+ Current year 2019-20

DATA

Current Issues

Provides key information on Rights Issues for which the opening date has been announced.

Issue Search & Prospectus Centre

Allows basic level search of the Rights Issues database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Rights Issues database on any one or a combination of the following 12 parameters:

1. Period
2. Issuer
3. Instrument (Equity/ FCD/ Bonds/ CD/ Pref.Shares/ SPN)
4. Issue Amount
5. Industry
6. Product

7. Issuer Type (Private/Joint/PSU/Assisted)
8. Stock Exchange Listing
9. Offer Price

10. Application Amount (%)

11. Lead Managers

12. Issue expenses as % of issue amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search (w.e.f.1.4.2001)

Company specific search can be done of the Rights Issues database for a specific company or for all or selected companies in a selected period, for following details:

1. Name of Promoters
2. Board of Directors
3. Promoters Contribution & Lock-in
4. Fund Requirements
5. Shareholding Pattern (Pre & Post Issue %)
6. Pre-Pricing
7. Issue Expenses

As a part of this, you will also get Key Personnel and Addresses.

Industry-Wise Summary

Industry-wise summary can be generated of the Rights Issues database on any one or a combination of the following 2 parameters

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price History (w.e.f. 1.4.2001)

Provides information on market price movements between the Record date and issue closing date.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Rights Issues of a specified company, along with address.

Reports

Monthly and Annual Reports covering Executive Summary, Detailed Data Statements and League Tables.

Issue Response (w.e.f. 1.4.2000)

Provides information on basis of allotment and allows search on times subscribed, number of applicants, etc. of Rights Issues database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies
- Stock Exchanges
- Debenture Trustees (& Data) (Also allows you to find the trustee for any issue or all issues handled by a given trustee.)

IV : INVESTMENT TRUSTS (InvITs / ReITs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2017-18 to 2019-20 (3 years)

Year	Amount (Rs.crore)	No. of Issues
2017-18	7,283	2
2018-19 (as on 31/01/19)	3,145	1
Total	10,428	3

*+ Current year 2019-20

DATA

Current Issues

Provides key information on InvITs / ReITs for which opening date has been announced or which are currently open for subscription

Issue Search & Prospectus Centre

Allows basic level search of the InvITs / ReITs database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the InvITs / ReITs database on any one or a combination of the following 13 parameters:

1. Period
2. Issuer
3. Type of Sale (Fresh Capital/Offers for Sale)
4. Issue Amount
5. Industry
6. Product
7. Issuer Type (Private/Joint/PSU/Assisted)
8. Stock Exchange Listing
9. Primary Stock Exchange
10. Underwritten (Y/N)
11. Offer Price
12. Lead Managers
13. Issue Expenses as % of Issue Amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in InvITs / ReITs. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Company Specific Search

Allows search of the InvITs / ReITs database for a specific company or for all or selected companies in a selected period for following details:

1. SPVs
2. Sponsors
3. Board of Directors of Trustee

4. Fund Requirements
5. Selling Shareholders
6. Issue Expenses

As a part of this, you will also get Key Personnel and Addresses.

Price/ Volume Data Tracking (BSE & NSE)

Provides daily price and volume data of all InvITs / ReITs since their respective date of listing at BSE and NSE.

Listing and Current Market Price

Provides listing date prices (open, high, low and close), current market price and market price after 1 week, 1 month, 3 months, 6 months and 12 months since their respective dates of listing at BSE and NSE.

Industry-Wise Summary

Industry-wise summary can be generated of the InvITs / ReITs database

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past InvITs / ReITs of any specified company, along with address.

Issue Response

Provides information on basis of allotment, key response data, final demand of bookbuilding issues, category-wise break-up of QIB allotments and allows search on times subscribed, number of applicants etc. of the InvITs / ReITs database.

City-Wise Response

Provides information and allows search on citywise response & statewide response of the InvITs / ReITs database. Results can be obtained for a specific issue or for a combination of issues/cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- **Investment Bankers**
- **Syndicate Members**
- **Brokers** (Issue-wise Brokers/ Performance Statements are also available)
- **Registrars**
- **Solicitors**
- **Printers**
- **Advertising Agencies**
- **Collecting Bankers** (On Collection Amount/ Issue Amount/ Performance Statement)
- **Underwriters**
- **Stock Exchanges**

V : DEBT PRIVATE PLACEMENTS (TENOR AND PUT/CALL OPTION OF ABOVE 365 DAYS)

SERVICE DESCRIPTION

DATABASE COVERAGE: 1995-96 to 2019-20 (25 years)

Year	Amount (Rs.crore)	No. of Issues
1995-96	10,035	72
1996-97	18,391	192
1997-98	30,983	250
1998-99	38,643	443
1999-00	55,073	711
2000-01	52,456	603
2001-02	45,427	557
2002-03	48,424	485
2003-04	48,428	364
2004-05	55,409	321
2005-06	81,847	366
2006-07	93,891	506
2007-08	1,15,423	612
2008-09	1,74,342	800
2009-10	1,89,930	813
2010-11	2,02,590	862
2011-12	2,59,229	1,430
2012-13	3,52,759	1,888
2013-14	2,87,893	1,683
2014-15	4,65,998	2,221
2015-16	4,93,911	2,682
2016-17	7,04,955	2,835
2017-18	6,55,751	2,436
2018-19 (as on 31/01/19)	4,28,798	1,921
Total	49,10,340	25,053

*+ Current year 2019-20

DATA

Current Issues

Provides key information on Debt Private Placements for which the opening date has been announced or are currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Debt Private Placements database on any one or a combination of the following 44 parameters:

1. ISIN
2. Period
3. Issuer
4. Issuer Type
5. Industry
6. Issuer State
7. Allotment Date
8. Listing Date
9. Pricing Method
10. Instrument
11. Tenor
12. Due for Maturity
13. Coupon Rate (%)
14. Secured
15. Interest Payment Frequency
16. Compounding Frequency
17. Issue Amount

18. Call Option
19. Put Option
20. Guaranteed By
21. Credit Rating
22. Locked-in
23. Buyback Option
24. Transferable
25. Liquidation Status
26. BASEL Compliant
27. Seniority
28. Arrangers
29. Stock Exchange Listing
30. Record Date - Day Convention
31. Interest Payment Date(s)
32. Interest Payment - Day Convention
33. Put Notification Period
34. Call Notification Period
35. Redemption
36. Redemption Payment - Day Convention
37. Redemption Premium
38. Benefit Under Section
39. Cash Flow
40. EBP
41. Product/Service/Activity
42. Use of Proceeds
43. Registrar
44. Trustee

Also data on Securitised instruments with ISINs.

You have the option of selecting Order of Result (Chronological Alphabetical/Issue Amount).

Industry-Wise Summary

Industry-wise summary can be generated of the Debt Private Placements database.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past Debt Private Placements made by a specified company, along with address.

Debenture Trustees

Provides information and allows search on trustee for any issue or all issues handled by a given trustee.

Reports

Quarterly and Annual Report covering Executive Summary, Detailed Data Statements and League Tables.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Arrangers
- Registrars
- Stock Exchanges
- Debenture Trustees
- Credit Rating Agencies

VI : DEBT PRIVATE PLACEMENTS

(TENOR OR PUT/CALL OPTION OF ONLY 365 DAYS & LESS)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2000-01 to 2019-20 (20 years)

Year	Amount (Rs.crore)	No. of Issues
2000-01	9,993	284
2001-02	13,707	495
2002-03	21,730	649
2003-04	11,354	509
2004-05	11,517	323
2005-06	13,009	507
2006-07	34,435	805
2007-08	62,387	821
2008-09	1,88,100	2,833
2009-10	1,26,386	2,141
2010-11	40,777	930
2011-12	6,449	34
2012-13	9,661	72
2013-14	7,737	62
2014-15	16,922	77
2015-16	12,675	68
2016-17	20,498	150
2017-18	21,115	117
2018-19 (as on 31/01/19)	20,991	106
Total	6,49,443	10,983

*+ Current year 2019-20

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing

- Arrangers

VII : COMMERCIAL PAPER

SERVICE DESCRIPTION

DATABASE COVERAGE: 2003-04 to 2019-20 (17 years)

Year	Amount (Rs.crore)	No. of Issues
2003-04	8,744	418
2004-05	10,270	374
2005-06	8,337	333
2006-07	13,095	473
2007-08	37,260	852
2008-09	51,666	1,013
2009-10	98,673	1,431
2010-11	1,81,639	2,842
2011-12	2,93,627	4,465
2012-13	4,11,816	5,341
2013-14	4,17,729	4,546
2014-15	5,89,412	4,976
2015-16	8,59,367	6,135
2016-17	10,60,409	6,688
2017-18	12,55,488	6,818
2018-19 (as on 31/01/19)	10,90,751	5,096
Total	63,88,283	51,801

+ Current year 2019-20

DATA

Advanced Database Search

Advanced level search can be done of the Commercial Paper database on any one or a combination of the following 10 parameters:

1. Period
2. Issuer
3. Maturity Date
4. No. of Days left at Time of Purchase
5. YTM (%)
6. Face Value
7. Industry
8. Issuer Type (FIs & Banks/ SFI/ PSU/ SLU/ Private Sector)
9. Arrangers
10. Credit Rating

Also data on Commercial paper with ISINs.

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

Issuer's History

Provides details of all past Commercial Paper deals by a specified company.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Arrangers
- Issuing & Paying Agents
- Investors

VIII : CERTIFICATE OF DEPOSIT

SERVICE DESCRIPTION

DATA

Advanced Database Search

Advanced level search can be done of the Certificate of Deposit database on any one or a combination of the following 4 parameters:

1. ISIN
2. Date of Maturity
3. Issuer
4. Credit Rating

You have the option of selecting Order of Result (Chronological/Alphabetical).

IX : QUALIFIED INSTITUTIONAL PLACEMENTS (QIPs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2006-07 to 2019-20 (14 years)

Year	Amount (Rs.crore)	No. of Issues
2006-07	4,963	25
2007-08	25,770	38
2008-09	189	2
2009-10	41,968	67
2010-11	24,550	47
2011-12	1,713	11
2012-13	10,818	14
2013-14	9,402	6
2014-15	28,429	44
2015-16	19,358	20
2016-17	13,671	22
2017-18	62,520	52
2018-19 (as on 31/01/19)	6,107	10
Total	2,49,458	358

*+ Current year 2019-20

DATA

Advanced Database Search

Advanced level search can be done of the Qualified Institutional Placements database on any one or a combination of the following 11 parameters:

1. Period
2. Issuer
3. Issue Type (QIPs / PSU Disinvestments thru Auctions)
4. Instrument (Equity/FCD/NCD/ PCD/Pref./SPN)
5. Issue Amount
6. Industry

7. Product
8. Issuer Type (Private/Joint/PSU/Assisted)
9. Stock Exchange Listing
10. Post Issue Capital
11. Lead Managers

You have the option of selecting Order of Result (Chronological Alphabetical/Issue Amount).

Industry-Wise Summary

Industry-wise summary can be generated of the Qualified Institutional Placements database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price Movements

Provides market price movements graphs of all QIPs starting two months prior to the Board resolution date till one month after the closing date.

Issue Response

Provides information on key response data of the QIP Issues database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Solicitors
- Printers

X : INSTITUTIONAL PLACEMENT PROGRAMMES (IPPs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2011-12 to 2019-20 (9 years)

Year	Amount (Rs.crore)	No. of Issues
2011-12	471	1
2012-13	734	2
2013-14	4,459	11
2014-15	418	1
2015-16	0	0
2016-17	0	0
2017-18	4,668	2
2018-19 (as on 31/01/19)	0	0
Total	10,751	17

+ Current year 2019-20

DATA

Advanced Database Search

Advanced level search can be done of the issues under Institutional Placement Programme database on any one or a combination of the following 11 parameters:

1. Period
2. Issuer
3. Pricing method (Bookbuilding / Fixed Price)
4. Instrument (Equity/FCD/NCD/ PCD/Pref. etc.)
5. Issue Amount
6. Industry
7. Product
8. Issuer Type(Private/PSU/Joint/Assisted)
9. Stock Exchange Listing
10. Post Issue Capital
11. Lead Managers

You have the option of selecting Order of Result (Chronological Alphabetical/Issue Amount).

PSU Offerings

Provides complete information on PSU offerings through IPPs.

Dilution of Promoter's Holding (w.e.f. 1.4.2011)

Provides information of companies in which promoters have diluted their holding through FPOs / Institutional Placement Programme (IPP) / Offers for Sale of Shares by Promoters through Stock Exchange mechanism / Rights / Bonus.

Industry-Wise Summary

Industry-wise summary can be generated of the issues under Institutional Placement Programme on either or both of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price Movements

Provides market price movement graphs of all issues under Institutional Placement Programme starting two months prior to the Board resolution date till one month after the closing date.

Price Bands

Provides information on price bands, revisions and final offer price of issues under Institutional Placement Programme.

Issue Response

Provides key issue response data of the issues under Institutional Placement Programme.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Solicitors
- Printers

XI : OVERSEAS CAPITAL MARKET OFFERINGS

(GDRs/ADRs/FCCBs/ Bonds)

SERVICE DESCRIPTION

DATABASE COVERAGE: 1992-93 to 2019-20 (28 years)

Year	Amount (Rs.crore)	No. of Issues
1992-93	690	2
1993-94	7,889	27
1994-95	7,608	34
1995-96	5,339	14
1996-97	10,993	25
1997-98	8,634	19
1998-99	1,138	3
1999-00	6,024	10
2000-01	1,684	5
2001-02	2,384	5
2002-03	1,079	7
2003-04	7,045	18
2004-05	25,973	50
2005-06	48,292	133
2006-07	64,415	108
2007-08	74,149	99
2008-09	1,412	14
2009-10	45,299	53
2010-11	48,700	60
2011-12	18,429	27
2012-13	77,056	45
2013-14	52,716	25
2014-15	1,16,791	39
2015-16	45,783	15
2016-17	70,189	38
2017-18	72,407	32
2018-19 (as on 31/01/19)	40,865	10
Total	8,62,984	917

+ Current year 2019-20

DATA

Issue Search & Prospectus Centre

Allows basic level search of the Overseas Issues database (also allows ordering of prospectus).

Advanced Database Search

Advanced level search can be done of the Overseas Capital Market Offerings database on any one or a combination of the following 10 parameters:

1. Period
2. Issuer
3. Issue Type (Initial offer / Secondary offer)
4. Instrument Type (Equity/Convertible Bonds/Plain Bonds/Masala Bonds/Green Bonds)
5. Instrument (ADR/ADS/BOND/CB/EDR/FRN/GDR/GDS/SDS)
6. Issue Amount
7. Industry
8. Issuer Type (Private/Joint/PSU/Assisted)
9. Stock Exchange Listing
10. Lead Managers

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Lead Managers

XII : PREFERENTIAL EQUITY ISSUES (LISTED AT NSE)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2000-01 to 2019-20 (20 years)

Year	Amount (Rs.crore)	No. of Issues
2000-01	6,254	50
2001-02	2,141	35
2002-03	1,236	81
2003-04	1,193	63
2004-05	5,276	105
2005-06	6,421	175
2006-07	11,604	207
2007-08	24,290	294
2008-09	40,471	259
2009-10	15,294	122
2010-11	29,007	284
2011-12	22,803	181
2012-13	41,958	212
2013-14	52,181	185
2014-15	19,452	201
2015-16	48,770	215
2016-17	41,096	215
2017-18	57,065	199
2018-19 (as on 31/01/19)	1,36,029	141
Total (EX-ESOP)	5,62,541	3,224
ESOP	1,05,298	84,856

+ Current year 2019-20

DATA

Advanced Database Search

Advanced level search can be done of the Preferential Equity Issues (listed at NSE) database on any one or a combination of the following 8 parameters:

1. Issue Type (Preferential Issues/ ESOPs)
2. Issuer
3. Listing Date
4. Issue Amount
5. Issue Price
6. Company
7. Issued To
8. Stock Exchange Listing

You have the option of selecting Order of Result (Chronological/ Alphabetical/ Issue Amount).

XIV : TAKEOVER OPEN OFFERS

SERVICE DESCRIPTION

DATABASE COVERAGE: 1997-98 to 2019-20 (23 years)

Year	Amount (Rs.crore)	No. of Issues
1997-98	591	41
1998-99	1,669	65
1999-00	423	72
2000-01	1,582	76
2001-02	3,439	72
2002-03	6,116	78
2003-04	1,908	66
2004-05	4,663	57
2005-06	5,306	103
2006-07	15,127	91
2007-08	14,875	119
2008-09	13,844	112
2009-10	6,095	75
2010-11	18,879	112
2011-12	19,409	75
2012-13	11,332	86
2013-14	45,411	75
2014-15	17,352	60
2015-16	11,795	73
2016-17	5,949	57
2017-18	2,595	58
2018-19 (as on 31/01/19)	26,460	62
Total	2,34,820	1,685

+ Current year 2019-20

DATA

Current Offers

Provides key information on Takeover Open Offers which are currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Takeover Open Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Takeover Open Offer database on any one or a combination of the following 17 parameters:

1. Period
2. Issuer or Target Company
3. Offer Amount
4. Acquired Amount
5. Acquirer Company Type (Indian/ Foreign)
6. Reason of Offer (Consolidation of Holding / Takeover / Substantial Acquisition/ Subsidiary / Substantial Aquisition-Counter Offer / Substantial Aquisition-Hostile)
7. Reason of Offer (Valid only for offers of 2001-02 onwards) (Target Acquired-Main-Domestic / Target Acquired-Main-International / Target Acquired-Counter-Domestic / Target Acquired-Counter-International / Holding Co.Acquired-Main-Domestic / Holding Co.Acquired-Main-International/ Holding Co.Acquired-Counter-Domestic/Holding Co.Acquired-Counter-International / Voluntary-Main-Domestic / Voluntary-Main-International / Voluntary-Counter-Domestic / Voluntary-Counter-International)
8. Offer Price
9. Delisting Objective (Y/N)
10. Acquirer's Holding before Offer (%)
11. Acquirer's holding targeted after Offer (%)
12. Acquirer's Holding after Offer completed (%)
13. Success (%)
14. Industry
15. Stock Exchange Listing
16. Managers
17. Subsequent Offer (2nd/ 3rd/ 4th)

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Escrow Bankers (w.e.f. 1.4.2006)
- Registrars
- Printers
- Advertising Agencies

XIII : PREFERENCE SHARES

SERVICE DESCRIPTION

DATA

Advanced Database Search

Advanced level search can be done of the Preference Shares database on any one or a combination of the following 6 parameters:

1. ISIN
2. Issuer
3. Period
4. Instrument
5. Tenor (Months)
6. Due for Maturity

You have the option of selecting Order of Result (Chronological/ Alphabetical).

XV : DELISTING OFFERS

SERVICE DESCRIPTION

DATABASE COVERAGE: 2003-04 to 2019-20 (17 years)

Year	Amount (Rs.crore)	No. of Issues
2003-04	1,430	3
2004-05	1,016	15
2005-06	1,805	19
2006-07	1,082	25
2007-08	2,159	23
2008-09	923	25
2009-10	1,476	20
2010-11	3,616	12
2011-12	5,114	13
2012-13	1,079	12
2013-14	1,212	15
2014-15	1,115	18
2015-16	5,479	9
2016-17	376	7
2017-18	2,487	6
2018-19 (as on 31/01/19)	4,795	5
Total	35,163	227

+ Current year 2019-20

DATA

Current Offers

Provides key information on Delisting Offers which are currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Delisting Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Delisting Offer database on any one or a combination of the following 16 parameters:

1. Period
2. Issuer

3. Offer Amount
4. Acquired Amount
5. Acquirer Company Type (Indian/ Foreign)
6. Reason of Offer (Target Acquired-Main-Domestic / Target Acquired-International / Target Acquired-Counter-Domestic / Target Acquired-Counter-International / Holding Co.Acquired-Main-Domestic / Holding Co.Acquired-Main-International/ Holding Co.Acquired-Counter-Domestic/Holding Co.Acquired-Counter-International / Voluntary-Main-Domestic / Voluntary-Main-International / Voluntary-Counter-Domestic / Voluntary-Counter-International)
7. Pricing Method (Fixed Price/ Reverse Bookbuilding)
8. Offer Price
9. Acquirer's Holding before Offer (%)
10. Target Holding if Offer fully completed (%)
11. Acquirer's Holding after Offer completed (%)
12. Success (%)
13. Industry
14. Stock Exchange Listing
15. Managers
16. Status (Withdrawn as price not acceptable/ Unsuccessful/ Offer closed but status not known/ Successful)

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

Bid Details

Provides bid price and quantity (Summary and Graphical representation) of Delisting Offers (through Reverse Book Building process) at BSE.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies

XVI : BUYBACK OFFERS

SERVICE DESCRIPTION

DATABASE COVERAGE: 1998-99 to 2019-20 (22 years)

Year	Amount (Rs.crore)	No. of Issues
1998-99	1	1
1999-00	300	12
2000-01	1,297	14
2001-02	2,154	27
2002-03	1,011	31
2003-04	52	8
2004-05	3,600	11
2005-06	363	10
2006-07	295	7
2007-08	2,004	10
2008-09	4,218	46
2009-10	824	20
2010-11	4,295	20
2011-12	13,765	31
2012-13	1,694	21
2013-14	11,380	32
2014-15	605	10
2015-16	1,834	16
2016-17	34,468	49
2017-18	53,307	59
2018-19 (as on 31/01/19)	38,001	44
Total	1,75,469	479

+ Current year 2019-20

DATA

Current Offers

Provides key information on Buyback Offers which are currently open.

Issue Search & Prospectus Centre

Allows basic level search of the Buyback Offers database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the Buyback Offers database on any one or a combination of the following 16 parameters:

1. Period
2. Issuer
3. Offer Amount
4. Acquired Amount
5. Offerer Company Type (Indian/ Foreign)
6. Reason of Offer (Return of Available Cash / Provide Liquidity/ Exit)
7. Method of Offer (Tender / Book Building / Stock Exchange / Odd Lot)
8. Offer Price
9. Delisting Objective (Y/N)
10. Promoter's Holding before Offer(%)
11. Promoter's Holding targetted after Offer(%)
12. Promoter's Holding after Offer completed(%)
13. Success(%)
14. Industry
15. Stock Exchange Listing
16. Managers

You have the option of selecting Order of Result (Chronological/Alphabetical/ Issue Amount).

Price Movements

Provides market price movement of all Buyback offers listed at BSE and / or NSE.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following

- Investment Bankers
- Brokers (in open market offers)
- Registrars
- Printers
- Advertising Agencies

XVII : SME ISSUES (IPOs & FPOs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2011-12 to 2019-20 (9 years)

Year	Amount (Rs.crore)	No. of Issues
2011-12	7	1
2012-13	208	24
2013-14	286	37
2014-15	250	38
2015-16	311	50
2016-17	834	81
2017-18	2,225	155
2018-19 (as on 31/01/19)	1,465	92
Total	5,586	478

*+ Current year 2019-20

DATA

Current Issues

Provides key information on SME issues for which opening date has been announced or which are currently open for subscription.

Issue Search & Prospectus Centre

Allows basic level search of the SME issues database and also allows ordering of prospectus.

Advanced Database Search

Advanced level search can be done of the SME issues database on any one or a combination of the following 21 parameters:

1. Period
2. Issuer
3. Offer Type (IPOs & FPOs)
4. Type of Sale (Fresh Capital/Offer for Sale)
5. Pricing Method (Bookbuilding/Fixed Price)
6. Instrument (Equity/FCD/PCD/Pref./SPN)
7. Issue Amount
8. Industry
9. Product
10. Issuer Type (Private/Joint/PSU/Assisted)
11. Stock Exchange Listing
12. IPO Grading
13. Underwritten (Y/N)
14. Appraised (Y/N)
15. Offer Price
16. Application Amount (%)
17. Post Issue Capital
18. Public Issue as % of Post Issue Capital
19. Lead Managers
20. Market Makers
21. Issue Expenses as % of Issue Amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in SME issues. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

Company Specific Search

Allows search of the SME issues database for a specific company or for all or selected companies in a selected period for following details :

- Pre-IPO Placement (w.e.f. 1.4.2016)
- Preferential Reservations
- Names of Promoters
- Board of Directors
- Fund Requirements
- Promoters Contribution & Lock-in

- Shareholding Pattern (Pre & Post Issue %)
- Selling Shareholders
- Issue Expenses

As a part of this, you will also get Pricing Parameters (EPS, P/E, IPE, RNOW & NAV), Key Financial Details (Means of Financing, Key Financial Indicators of last 5 years etc.) and Key Personnel and Addresses.

Price Bands

Provides information on price bands, revisions and final offer price of each bookbuilding SME issues.

Graded SME IPO Market Price Movements

Provides market price movement graphs of every graded SME issues since date of listing.

Price/ Volume Data Tracking (BSE & NSE)

Provides daily price and volume data of all SME issues since their respective date of listing at BSE and NSE.

SME IPOs Listing and Current Market Price

Provides SME IPOs listing date prices (open, high, low and close), current market price and market price after 1 week, 1 month, 3 months, 6 months and 12 months since their respective dates of listing at BSE and NSE.

FPOs Price History

Provide market price movements of SME FPOs starting two months prior to the opening date and till the closing date.

Industry-Wise Summary

Industry-wise summary can be generated of the SME issues database on either or both of the following parameters:

1. Period
2. Instrument (Equity/Convertibles)

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issue Response

Provides information on basis of allotment, key response data, devolved/refunded issues, final demand of bookbuilding issues, category-wise break-up of QIB allotments and allows search on times subscribed, number of applicants etc. of the SME issues.

City-Wise Response

Provides information and allows search on city-wise response & state-wise response of the SME issues database. Results can be obtained for a specific issue or for a combination of issues/ cities.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- Investment Bankers
- Syndicate Members
- Market Makers
- Registrars
- Solicitors
- Brokers (Issue-wise Brokers/ Performance Statements are also available).
- Printers
- Advertising Agencies
- Collecting Bankers (On Collection Amount/ Issue Amount/ Performance Statement)
- Underwriters
- Stock Exchanges
- SME IPO Grading Agencies

XVIII : SME INSTITUTIONAL TRADING PLATFORM

SERVICE DESCRIPTION

DATABASE COVERAGE: 2013-14 to 2019-20 (7 years)

Year	Amount (Rs.crore)	No. of Issues
2013-14	39	3
2014-15	210	23
2015-16	81	16
2016-17	0	0
2017-18	0	0
2018-19 (as on 31/01/19)	0	0
Total	330	42

*+ Current year 2019-20

DATA

Forthcoming Listings

Provides all forthcoming listings on SME ITP of BSE & NSE.

Issue Search & Prospectus Centre

Allows basic level search of the SME ITP database and also allows ordering of Information Memorandum.

Advanced Database Search

Advanced level search can be done of the SME ITP database on any one or a combination of the following 9 parameters:

1. Period
2. Issuer
3. Issue Amount
4. Industry
5. Product
6. Issuer Type (Private/Joint/PSU/Assisted)
7. Stock Exchange Listing

8. Price
9. Investors/Lenders

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search

Allows search of the SME ITP database for a specific company or for all or selected companies in a selected period for following details :

- Names of Promoters
- Board of Directors
- Locked-in Shares
- Shareholding Pattern

As a part of this, you will also get Key Financial Details (Key Financial Indicators of last 2 years etc.) and Key Personnel and Addresses.

Listing and Current Market Price

Provides listing date prices (open, high, low and close) and daily current market prices of companies listed on SME ITP since their respective dates of listing at BSE and NSE.

Industry-Wise Summary

Industry-wise summary can be generated of the SME ITP database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters (similar to parameters in the Advanced Database Search). League Tables are available for the following intermediaries:

- Investors/Lenders
- Registrars
- Stock Exchanges

XIX: SME RIGHTS ISSUES

SERVICE DESCRIPTION

DATABASE COVERAGE: 2014-15 to 2019-20 (6 years)

Year	Amount (Rs.crore)	No. of Issues
2014-15	33	3
2015-16	0	0
2016-17	88	1
2017-18	3	1
2018-19 (as on 31/01/19)	0	0
Total	124	5

*+ Current year 2019-20

DATA

Current Issues

Provides key information on SME Rights Issues for which the opening date has been announced.

Issue Search & Prospectus Centre

Allows basic level search of the SME Rights Issues database (also allows ordering of offer documents).

Advanced Database Search

Advanced level search can be done of the SME Rights Issues database on any one or a combination of the following 12 parameters:

1. Period
2. Issuer
3. Instrument (Equity/ FCD/ Bonds/ CD/ Pref.Shares/ SPN)
4. Issue Amount
5. Industry
6. Product
7. Issuer Type (Private/Joint/PSU/Assisted)
8. Stock Exchange Listing
9. Offer Price
10. Application Amount (%)
11. Lead Managers
12. Issue expenses as % of issue amount

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Company Specific Search

Company specific search can be done of the SME Rights Issues database for a specific company or for all or selected companies in a selected period, for following details:

1. Name of Promoters
2. Board of Directors
3. Promoters Contribution & Lock-in
4. Fund Requirements
5. Shareholding Pattern (Pre & Post Issue %)
6. Pre-Pricing
7. Issue Expenses

As a part of this, you will also get Key Personnel and Addresses.

Industry-Wise Summary

Industry-wise summary can be generated of the SME Rights Issues database on any one or a combination of the following 2 parameters:

1. Period
2. Instrument (Equity/Convertibles/Debt)

Price History

Provides information on market price movements between the offer document date and issue closing date.

Top 25 Issuers

Provides information on top 25 issuers of each year.

Issuer's History

Provides details of all past SME Rights Issues of a specified company, along with address.

Issue Response

Provides information on basis of allotment and allows search on times subscribed, number of applicants etc. of SME Rights Issues database.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies
- Stock Exchanges

XX : INDIAN DEPOSITORY RECEIPTS (IDRs)

SERVICE DESCRIPTION

DATABASE COVERAGE: 2010-11 to 2019-20 (10 years)

Year	Amount (Rs.crore)	No. of Issues
2010-11	2,487	1
2011-12	0	0
2012-13	0	0
2013-14	0	0
2014-15	0	0
2015-16	0	0
2016-17	0	0
2017-18	0	0
2018-19 (as on 31/01/19)	0	0
Total	2,487	1

+ Current year 2019-20

DATA

Current Issues

Provides key information on Indian Depository Receipts for which the opening date has been announced or which are currently open for subscription.

Advanced Database Search

Advanced level search can be done of the Indian Depository Receipts database on any one or a combination of the following 9 parameters:

1. Period
2. Issue Type (Fresh Capital/ Secondary Offer)
3. Pricing Method (Bookbuilding/Fixed Price)
4. Issue Amount
5. Industry
6. Stock Exchanges already Listed
7. Stock Exchanges Listing
8. Offer Price
9. Lead Managers

You have the option of selecting Order of Result (Chronological/Alphabetical/Issue Amount).

Anchor Investors

Provides information on allocations made to Anchor Investors in Indian Depository Receipts. Details can be obtained for a specific issue and League Tables of Anchor Investors can be generated.

LEAGUE TABLES

League Tables can be generated to suit your own requirement by choosing desired parameters. League Tables are available for the following intermediaries:

- Investment Bankers
- Registrars
- Printers
- Advertising Agencies

COMBINED LEAGUE TABLES

XXI : DOMESTIC ISSUANCES COMBINED LEAGUE TABLES (INVESTMENT BANKERS)

SERVICE DESCRIPTION

Equity & Convertibles

League Tables can be generated to suit your own requirement by choosing the desired parameters for IPOs, FPOs, SME IPOs, SME FPOs, OFS (SE), InvITs, Rights Issues, SME Rights Issues, Qualified Institutional Placements, Institutional Placement Programme, Block Deals and IDRs together.

Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Debt Private Placements, Qualified Institutional Placements, Institutional Placement Programme and IDRs.

XXII : DOMESTIC & OVERSEAS ISSUANCES COMBINED LEAGUE TABLES (INVESTMENT BANKERS)

SERVICE DESCRIPTION

Equity & Convertibles

League Tables can be generated to suit your own requirement by choosing the desired parameters for IPOs, FPOs, SME IPOs, SME FPOs, OFS (SE), Inv-ITs, Rights Issues, SME Rights Issues, Qualified Institutional Placements, Institutional Placement Programme, Block Deals, IDRs and Overseas Offerings together.

Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, Rights Issues, Debt Private Placements, Qualified Institutional Placements, Institutional Placement Programme, IDRs and Overseas Offerings.

XXIII : COMBINED LEAGUE TABLES (SOLICITORS)

SERVICE DESCRIPTION

Equity, Convertibles & Debt

League Tables can be generated to suit your own requirement by choosing the desired parameters for Public Issues, OFS (SE), InvITs, Qualified Institutional Placements and Institutional Placement Programme.

XXIV : COMBINED INDUSTRY-WISE SUMMARY

SERVICE DESCRIPTION

Equity, Convertibles & Debt

Industry-wise Summary can be generated to suit your own requirement by choosing the desired parameters for Public Issues, OFS (SE), InvITs, Rights Issues, Debt Private Placements, Qualified Institutional Placements, Institutional Placement Programme and IDRs.

XXV : COMBINED ISSUER'S HISTORY

SERVICE DESCRIPTION

Equity, Convertibles & Debt

Provides issuer-wise capital raising activity through Public Issues (IPOs, FPOs, OFS(SE), SME IPOs, SME FPOs, Debt Issues) (since 1.4.1989), InvITs, Rights Issues, SME Rights Issues (since 1.4.1990), Qualified Institutional Placements (since 1.4.2006), Institutional Placement Programmes (since 1.4.2011), Indian Depository Receipts (since 1.4.2010), Overseas Capital Market Offerings (since 1.4.1992) (ADRs / ADSs / GDRs / GDSs / FCCBs / Bonds), Debt Private Placements (since 1.4.1995) and Commercial Paper (since 1.4.2003) routes.

XXVI : ALERTS

SERVICE DESCRIPTION

ALERTS are intelligence services providing the subscribers with advance leads on forthcoming issues to help them market their services to prospective clients. These are also being used by subscribers to plan investments in companies entering the capital market.

The service provides details of companies (address, phone numbers, promoters, brief project description, issue type & size, investment bankers, instrument, etc.) proposing to enter the capital market in the near future or several months later. Instead of waiting to compile the complete data on a company, as much information as is available is released so that it remains timely and can help subscribers initiate work.

The data is continuously updated for addresses, issue details, appointment of investment bankers, filing with SEBI etc.

HOW ADVANCE IS THE INFORMATION

As an example, of the approximately 40 companies which made public issues in 2018-19, 60% were announced by IPO-ALERT more than 6 months in advance and 38% more than 12 months in advance. The following table illustrates the extent of advance information provided by IPO-ALERT relating to public issues of 2018-19:

No. of Days Announced in Advance by ALERT	%
Not covered by ALERT	-
Less than 1 month	-
1-2 months	-
2-3 months	19
3-6 months	21
6-12 months	22
More than 12 months	38
	100

IPO-ALERT

Advance information on forthcoming Public Issues and a database of Public Issues including IPOs, FPOs and public debt issues in the pipeline.

Database can be searched on any one or a combination of the following 15 parameters:

- Industry
- Issuer Type (Private/Joint/PSU/Assisted)
- Issue Amount
- Instrument (Equity/ FCD/ NCD/ Bonds)
- City (of Issuer)
- Zone (of Issuer)
- Offers for Sale (Auctions - Stock Exchange)
- Bookbuilding
- Lead Managers
- Offer Documents approved by SEBI
- Offer Documents filed with SEBI & awaiting approval
- Offer Documents still not filed with SEBI
- Issue Intention Last Announced in the Year
- Promoters
- Pre-IPO Investors

You have the option of selecting Order of Result (Alphabetical/ Descending/ by Issue Amount).

SME-ALERT

Advance information on forthcoming SME Issues (IPOs & FPOs) in the pipeline. Database can be searched on any one or a combination of the following 10 parameters:

- Industry
- Issuer Type (Private/Joint/PSU/Assisted)
- Issue Amount
- Instrument (Equity/ FCD/ NCD/ Bonds)
- City (of Issuer)
- Zone (of Issuer)
- Bookbuilding
- Lead Managers
- Issue Intention Last Announced in the Year
- Promoters

You have the option of selecting Order of Result (Alphabetical/ Descending/ by Issue Amount).

RIGHTS-ALERT

Advance information on forthcoming Rights Issues and a database of Rights Issues in the pipeline.

Database can be searched on any one or a combination of the following 12 parameters:

- Industry
- Issuer Type (Private/Joint/PSU/Assisted)
- Issue Amount
- Instrument (Equity/ FCD/ NCD/ Bonds)
- City (of Issuer)
- Zone (of Issuer)
- SME Rights
- Lead Managers
- Offer Documents approved by SEBI
- Offer Documents filed with SEBI & Awaiting approval
- Offer Documents still not filed with SEBI
- Issue Intention Last Announced in the Year

DEBT-ALERT

Advance information on forthcoming Debt Private Placements and a database of Debt Private Placements in the pipeline.

Database can be searched on any one or a combination of the following 8 parameters:

- Industry
- Issuer Type (Fls & Banks/ SFI/ PSU/ SLU/Private Sector)
- Issue Amount
- Instrument (Bonds/NCD)
- City (of Issuer)
- State (of Issuer)
- Bookbuilding
- Issue Intention Last Announced in the Year

QIP-ALERT

Advance information on forthcoming Qualified Institutional Placements and a database of Qualified Institutional Placements in the pipeline.

Database can be searched on any one or a combination of the following 11 parameters:

- Industry
- Issuer Type (Private/Joint/PSU/Assisted)
- Issue Amount
- Institutional Placement Programmes
- Instrument (Equity/Bonds/NCD)
- City (of Issuer)
- Zone (of Issuer)
- Lead Managers
- Board Resolution date
- Draft Offer Document filed
- Issue Intention Last Announced in the Year

OVERSEAS-ALERT

Advance information on forthcoming Overseas Issues and a database of Overseas Issues in the pipeline.

Database can be searched on any one or a combination of the following 7 parameters:

- Industry
- Issuer Type (Private/Joint/PSU/Assisted)
- Issue Amount (USD mn)
- Instrument (ADR/ADS/BONDS/CB/EB/GDR)
- Issue Type (Initial Offer/ Secondary Offer)
- Lead Managers
- Issue Intention Last Announced in the Year

TAKEOVER-ALERT

Advance information on forthcoming Takeover Open Offers and a database of Takeover Open Offers in the pipeline.

Database can be searched on any one or a combination of the following 7 parameters:

- Industry
- Issue Amount
- SEBI approved (Y/N)
- Reason of Offer
- Acquirer
- Managers
- Issue Intention Last Announced in the Year

BUYBACK-ALERT

Advance information on forthcoming Buyback Offers and a database of Buyback Offers in the pipeline.

Database can be searched on any one or a combination of the following 6 parameters:

- Industry
- Offer Amount
- Method of Offer (Tender/ Book Building/ Stock Exchange/ Odd Lot)
- Board approved (Y/N)
- SEBI approved (Y/N)
- Issue Intention Last Announced in the Year

INVIT / REIT-ALERT

Advance information on forthcoming INVIT / REIT and a database of INVIT / REIT in the pipeline.

XXVII : THE PRIME DIRECTORY

SERVICE DESCRIPTION

Detailed information on primary capital market intermediaries and related organisations.

- lists over 30,000 organisations.
- updated addresses, phone/ fax/ telex numbers of hundreds of organisations
- updated information on key executives
- **updated capital market data and performance data of each intermediary upto 2018-19.**

A COMPREHENSIVE ADDRESS DIRECTORY

The Directory is divided in 50 different sections. Included for each intermediary are:

- company name
- addresses (both head office and branch offices)
- phone, fax numbers, e-mail
- names and designations of contact executives
SEBI registration status

ALSO A PERFORMANCE DIRECTORY

Importantly, **THE PRIME DIRECTORY** is not just an address directory. It also provides for each intermediary easy-to-read performance data, rankings and details of assignments handled over the past 5 years, thereby enabling evaluation of the standing of each intermediary in the marketplace (The performance data has been drawn from PRIME Database). The Directory also allows to see for each intermediary his growth and market share.

A Wealth of Information... in 50 Exhaustive Sections

SECTION	SECTION NAME
1	INVESTMENT BANKERS
2	REGISTRARS & SHARE TRANSFER AGENTS
3	COLLECTING BANKERS
4	DEPOSITORY SYSTEM
	- DEPOSITORIES
	- CDSL DEPOSITORY PARTICIPANTS
	- NSDL DEPOSITORY PARTICIPANTS
	- QUALIFIED DEPOSITORY PARTICIPANTS-CDSL/NSDL
5	KYC REGISTRATION AGENCIES
6	CREDIT RATING AGENCIES
7	DEBENTURE TRUSTEES
8	CUSTODIALSERVICES
9	SECURITIES LENDING SCHEMES
10	FOREIGN PORTFOLIO INVESTORS
11	FOREIGN DEBT FUNDS
12	FOREIGN BROKERS
13	DESIGNATED DEPOSITORY PARTICIPANTS
14	PRIVATE EQUITY & VENTURE CAPITAL FIRMS
	- PRIVATE EQUITY & VENTURE CAPITAL FIRMS
	- SERVICE PROVIDERS-CONSULTING & ADVISORY FIRMS
15	ALTERNATIVE INVESTMENT FUNDS
16	MUTUAL FUNDS & ASSET MNGT.CO
17	PORTFOLIO MANAGERS
18	INVESTMENT ADVISORS
19	RESEARCH ANALYSTS
20	COLLECTIVE INVESTMENT SCHEMES
21	STOCK EXCHANGES
22	QUALIFIED CENTRAL COUNTERPARTIES
23	STOCK EXCHANGE BROKERS & UNDERWRITERS
24	CURRENCY DERIVATIVES
25	INVESTOR ASSOCIATIONS
26	FINANCIAL ADVERTISING AGENCIES
27	PR AGENCIES
28	PRINTERS (PRE-ISSUE)
29	AUDITORS
30	SOLICITORS & LEGAL ADVISORS
31	GOVERNMENT, REGULATORY & OTHER BODIES
32	FOREIGN DEVELOPMENT INSTITUTIONS
33	FINANCIAL & INDUSTRIAL DEVELOPMENT INSTITUTIONS
34	MEDIA
	- BUSINESS MAGAZINES
	- INVESTMENT MAGAZINES
	- BUSINESS NEWSPAPERS

	- INVESTMENT NEWSPAPERS
	- GENERAL DAILIES
	- GENERAL MAGAZINES
	- BUSINESS TV
	- GENERAL TV
	- NEWS/WIRE AGENCIES
	- FREELANCERS
35	FINANCIAL & INVESTMENT CONSULTANTS
36	NBFCs (RBI APPROVED)
37	PRIMARY DEALERS (RBI APPROVED)
38	DATABASES & INFORMATION SERVICES
39	EDUCATION,RESEARCH & TRAINING INSTITUTES
40	BROKER ASSOCIATIONS
41	PENSION FUND SYSTEM
42	INSURANCE SYSTEM
43	COMMODITY TRADING
44	COMMODITY BROKERS
45	HOUSING FINANCE COMPANIES
46	ASSET RECONSTRUCTION COMPANIES
47	PROXY ADVISORY FIRMS
48	CREDIT INFORMATION BUREAUS
49	TECHNOLOGY PROVIDERS
50	CHAMBERS & ASSOCIATIONS

SEARCH FACILITIES

Powerful search facilities are offered to access the desired information. You can see the profile of

- any desired organisation across all categories by just entering either its full name or only the first few letters (e.g. by entering DSP, you will get access to DSP Merrill Lynch Ltd. in the Investment Bankers Section, DSP Merrill Lynch Fund Managers Ltd. in the Mutual Funds Section etc.) OR
- a desired organisation in a particular city (e.g. DSP Merrill Lynch Ltd. in New Delhi) or
- all organisations within a category (e.g. all Investment Bankers) OR
- all organisations within a category in a particular city (e.g. all Investment Bankers in Mumbai) OR
- all organisations within a city irrespective of the category(e.g. all organisations in Mumbai).

ANNUAL REPORTS

SERVICE DESCRIPTION

PUBLIC ISSUES - EQUITY & DEBT

The data relating to all Public Issues which open between a financial year is aggregated and analysed in the Annual Report (Equity-IPOs, FPOs, SME IPOs, SME FPOs & OFS (SE) & Convertibles separately and Debt Offerings separately), which is in 2 parts.

PART I: STRUCTURAL ANALYSIS

An Executive Summary provides an invaluable insight into the Public Issues of the year. The Report includes structural analysis spread over various statements. It also provides league tables of various intermediaries (based on no. of issues and amount) like investment bankers, collecting bankers, underwriters, registrars, advertising agencies and printers.

PART II: RESPONSE ANALYSIS

This volume provides response data and analysis of all the Public Issues. This Report is in three sections:

a) Response Analysis

Response data is analysed on several parameters: size of issue, type of instrument, industry, state, status of companies etc. Ranking is done on various other parameters including times subscribed, number of applications, total amount collected etc.

b) Geographical Response Pattern

Geographical response pattern of issues offered to Indian Public is analysed in great detail by providing state-wise, state-wise city-wise and city-wise response data.

c) Performance-based Ranking of Intermediaries

This section deals with performance-based rankings of bankers (collections), registrars (applications processed) and brokers (procurement). Ranking of brokers is done on an all-India basis.

RIGHTS ISSUES

Annual Executive Summary of the year, alongwith the following statements:

- Alphabetical Listing of Issues
- Monthwise Summary of Issues
- Summary of Issues - by Type of Instrument
- Listing by Type of Instrument
- Equity at Nominal Value, Premia Amount & Debt Breakup
- Issues which had to Extend their Scheduled Closing Dates
- Industrywise Listing
- Issues above Rs.10 crore
- Terms of Payment
- Debenture Conversion/ Redemption Details
- Instrument, Rights Ratio & Credit Rating
- Issues which also had a Simultaneous Public Issue
- Annual League Tables of Merchant Bankers, Registrars, Advertising Agencies, Collecting Bankers and Printers as well as Details of Issues Handled

DEBT PRIVATE PLACEMENTS

The following statements are provided in the Report.

Master Statement

A Master Statement of all debt private placements is provided which has the following information for each issue: Name of the Issuer, Issuer Type, Series, Opening & Closing date, Allotment date, Maturity date, Instrument & Coupon Rate, Secured, Face Value, Tenor, Interest Compounding, Put/ Call Options, Credit Rating, Amounts Offered, Mobilised and Retained, Redemption, Arrangers and Co-arrangers, Trustees and Stock Exchange Listings

Summary and Other Statements

- Monthwise Listing of Issues
- Summary and Listings by type of Issuer (FIs/ PSUs/ Pvt.Sector etc.)
- Coupon Rate, Instrument Features and Redemption Details
- Chronological Listing of Issues

League Tables

- Arrangers
 - Debt with Tenor and Put/Call of above 365 days
 - All Issues
 - Arrangers as Investors
 - SEBI registered Merchant Bankers
 - Excluding Issues handled for Group Companies
 - Only rated issues
 - Only AAA rated issues
 - Issues of only AIFI & SFI / Banks
 - All Issuers except DFI
 - Issues of only PSUs & SLUs
 - Issues of only PSUs
 - Issues of only PSUs & PSU Banks
 - Issues of only SLUs
 - Issues of only Govt.Organisations & DFI
 - All Issuers except SLFIs & SLUs
 - Issues of only SLFIs & SLUs
 - Issues of only Private Sector Companies
 - Only Bookbuilding Issues
 - Only Capital Gain Bonds
 - Only Infrastructure Bonds
 - Only Tax-Free Bonds
 - Only Capital Gains, Infrastructure and Tax-Free Bonds

Debt with Tenor or Put/Call of 365 days & below
- All Issues

PTC Issues
- All Issues

+ several others

Also list of Issues handled by each Arranger, Co-Arranger, with Tenor or Put/Call of 365 days & below and PTC issues is provided.

- Registrars
- Debenture Trustees